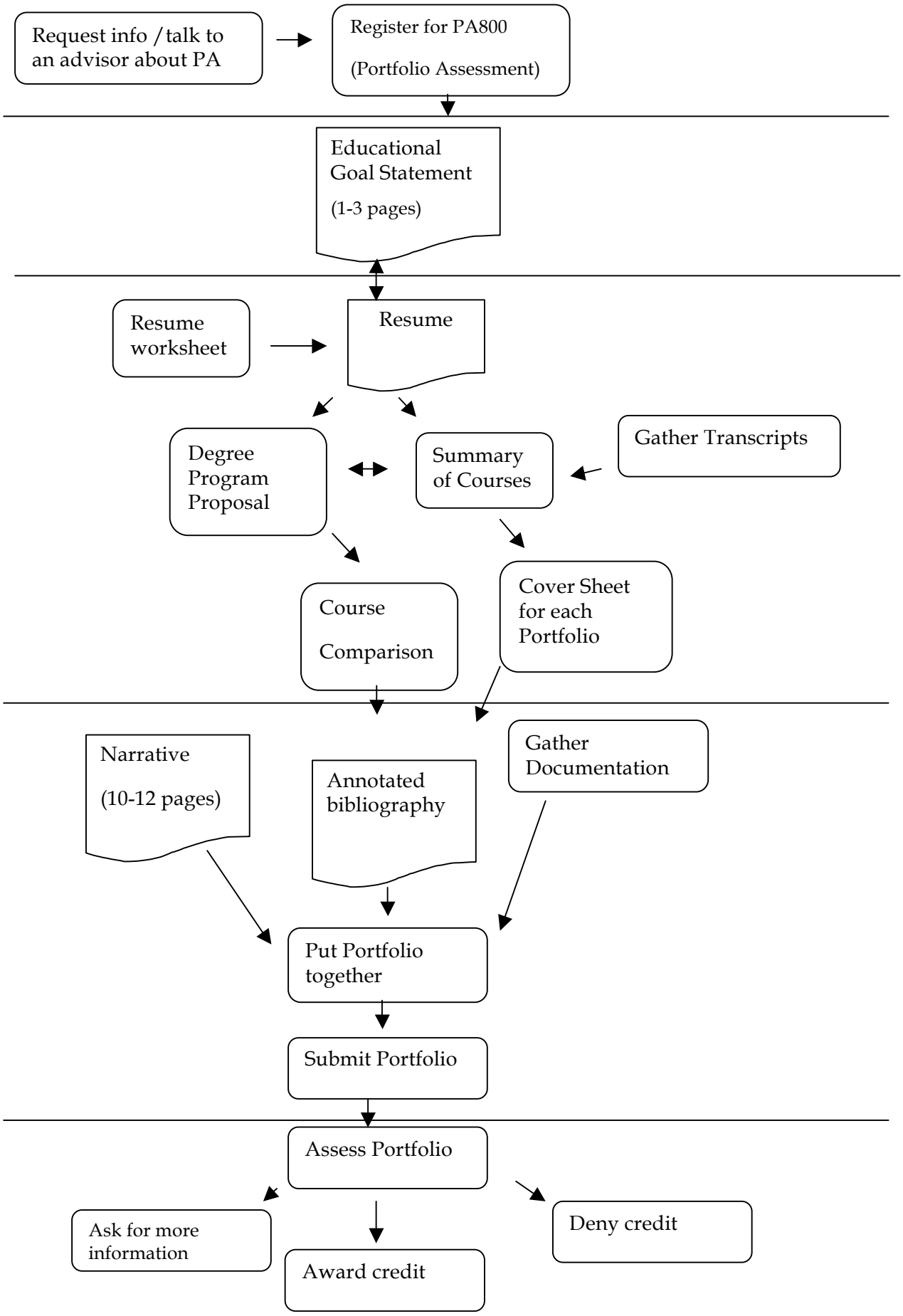Outline for Portfolio Assessment