

2011–12 FAFSA Verification Worksheet

A. Student Information *(Please print)*

Last Name	First Name	M.I.	Social Security Number
Address (include apt. no.)			Date of birth
City	State	ZIP Code	Student phone number (include area code)
Email address			

B. Family Information

List the individuals in the household, including:

- yourself and your spouse
- children, if
 - the child lives with and is supported by you or
 - you will provide more than half of their support from July 1, 2011 through June 30, 2012 (even if they are not living in the home), or
 - the children would be required to provide parental information when applying for Federal Student Aid (even if they are not living in the home)
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Only include college information for children who will be attending at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College

C. Student's Tax Forms and Income Information

- Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service transcript that lists tax account information.
 - Check here if you are attaching a signed copy of your tax return and W-2(s) and/or 1099(s).
 - Check here if a signed tax return will be submitted to the school by _____ (date).
 - Check here if you will not file and are not required to file a 2010 U.S. Income Tax Return.
- If you did not file and are not required to file a 2010 Federal income tax return, list below your employer(s) and any income received in 2010 (use the W-2 form or other earnings statements if available).

Sources	2010 Income
	\$
	\$
	\$

D. Spouse(s) Tax Forms and Income Information (if student is married)

- Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service transcript that lists tax account information.
 - Check here if you are attaching a signed (by both you and your spouse) copy of your and your spouse's joint tax return and W-2(s) and/or 1099(s).
 - Check here and attach spouse's signed tax return if your spouse filed a separate return and W-2(s) and/or 1099(s).
 - Check here if a signed spouse's tax return will be submitted to the school by _____ (date).
 - Check here if your spouse will not file and is not required to file a 2010 U.S. Income Tax Return.
- If your spouse did not file and are not required to file a 2010 Federal income tax return, list below your spouse's employer(s) and any income received in 2010 (use the W-2 form or other earnings statements if available).

Sources	2010 Income
	\$
	\$
	\$

E. Payment Information

Please provide total yearly amounts you paid from January 1, 2010 through December 31, 2010. Include spouse's payments if applicable. You may need to refer to your federal tax return, tax schedules, W2s, 1099s and other year-end benefit statements to help you complete the following:

- Payments to tax-deferred pension and savings plans; either paid directly or withheld from earnings (exclude flexible spending arrangements such as cafeteria plans) from W-2s, Boxes 12a through 12d for amount reported codes D,E, F, G, H, and S. \$ _____
- IRA deductions and payments to self-employed SEP, SIMPLE, Keogh contributions and other qualified plans from IRS Form 1040-(line 28 plus line 32); Form 1040A- line 17. \$ _____
- Child support paid because of divorce or separation or as a result of a legal requirement. \$ _____

F. Untaxed and Other Income Information

Please provide total yearly amounts you received from January 1, 2010 through December 31, 2010. Include spouse's untaxed and other income information if applicable. You may need to refer to your federal tax return, tax schedules, W2s, 1099s and other year-end benefit statements to help you complete the following:

1. Earned Income Credit from IRS Form 1040-line 64a; 1040 A-line 41a; or 1040EZ- line 9a. \$ _____
2. Additional child tax credit from IRS Form 1040-line 65 or 1040A -line 33. \$ _____
3. Welfare benefits, including Temporary Assistance for Needy Families (TANF).
DO NOT include food stamps. \$ _____
4. UNTAXED Social Security benefits or Supplemental Security Income. See your social security registration year-end benefits statement. \$ _____
5. Foreign income received that was excluded from federal income taxes (Foreign Income Exclusion) from IRS Form 2555-line 45 or Form 2555EZ- line 18. \$ _____
6. Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31. \$ _____
7. Child Support received for children living in my home. **DO NOT** include foster care or adoption assistance payments. \$ _____
8. Tax -exempt interest income from IRS Form 1040- line 8b or 1040A- line 8b. \$ _____
9. Untaxed portions of IRA distributions from the IRS from IRS Form 1040- (line 15a minus 15b) or 1040A- (lines 11a minus 11b). Exclude Rollovers. If negative, enter 0. \$ _____
10. Untaxed portions of pensions from IRS Form 1040- (line 16a minus 16b) OR Form 1040 A- (line 12a minus 12b) Exclude Rollovers. If negative, enter 0. \$ _____
11. Housing, food and other living allowances received as a member of the military, pastors, missionaries, and ordained Ministers. Include cash payments and cash value of benefits (this includes use of a house or apartment and utilities). **DO NOT** include the value of on-base military housing or the value of a basic military allowance for housing. These figures are normally reported on the W-2 form or in a letter from the church. If benefits are not listed on the W-2, please include letter from church confirming amount received. \$ _____
12. Veterans non-education benefits such as Disability, Death Pension, Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowance. \$ _____
13. Worker's Compensation or disability benefits received. **DO NOT** include Unemployment Benefits. \$ _____
14. First-time homebuyer tax credit from IRS Form 1040-Line 67. \$ _____
15. Other untaxed income not reported elsewhere on this form. **DO NOT** include student aid, WIA educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans) or credit for federal tax on special fuels. \$ _____
16. Money received or paid on the student's behalf (e.g. bills) not reported elsewhere on this form. \$ _____

E. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct.

Student Signature _____ Date _____

Student Name *(please print)* _____

Spouse Signature _____ Date _____

Spouse Name *(please print)* _____

